



KADOKAWA

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Fiscal Year 2015 2Quarter Results

- FY2014 is the period from April 1, 2013, to March 31, 2014
- FY2015 is the period from April 1, 2014, to March 31, 2015

Consolidated Statement of Operations



Unit:Millions of yen ※Rounded down to the nearest million	FY2014_2Q Results	FY2015_2Q Results
Net Sales	72,203	70,471 ▲1,732(97.6%)
Operating income	2,816 OPM:3.9%	▲933 OPM:▲1.3% ▲3,749 (---%)
Ordinary income	3,501	0 ▲3,501 (0.0%)
Net income	3,787	▲835 ▲4,623 (---%)

Consolidated statements of operations

(Ordinary Income to Net Income Abridged Format)



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※Unit : Millions of yen

※Rounded down to the nearest million

	FY2014_2Q Results	FY2015_2Q Results
Ordinary income	3,501	0
Total extraordinary income	2,826	12
Total extraordinary losses	526	344
Loss on valuation of investment securities	380	44
otheres	0	285
Income before income taxes and minority interests	5,801	▲331
Income taxes	1,461	429
Minority interests in income	551	74
Net income	3,787	▲835

Consolidated statements of comprehensive income

※Unit : Millions of yen

※Rounded down to the nearest million

	FY2014_2Q Results	FY2015_2Q Results
Income before minority interests	4,339	▲761
Other comprehensive income :		
Valuation difference on available-for-sale securities	1,355	▲2,837
Foreign currency translation adjustment	1,061	▲355
accounted for using equity method	94	▲38
Total other comprehensive income	2,511	▲3,229
Comprehensive income	6,851	▲3,991

Composition of Sales / Change



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※Unit:Millions of yen

※Rounded down to the nearest million

		FY2014_2Q Results	FY2015_2Q Results	Change
Sales Breakdown	Books	31,366 Share: 43.4%	28,880 Share: 40.9%	▲2,486 92.0%
	Magazines /Advertising	15,665 Share: 21.7%	15,424 Share: 21.9%	▲240 98.4%
	Movie/Visual	12,345 Share: 17.1%	12,722 Share: 18.0%	+376 103.0%
	Internet/Digital	8,744 Share: 12.1%	12,547 Share: 17.8%	+3,803 143.5%
	Overseas	4,082 Share: 5.6%	896 Share: 1.2%	▲3,185 21.9%
Total sales		72,203	70,471	▲1,732 97.6%
Operating income Operating income margin		2,816 3.9%	▲933 ▲1.3%	▲3,749 ---%▲5.2pt